INTERVIEW AND DATA CAPTURE

SMSF VARIATION DEED

Prepared for:

1. **SMSF FUND**

|  |  |
| --- | --- |
| **Name of the Fund** |  |
| **Date the Fund was originally set up** |  |
| **Under what clause or rule does the current Deed or Governing Rules allow the Trustee to resign and appoint the New Trustee?** |  |
| **Has the deed been varied past the date of establishment? If Yes, when?** |  |
|  |  |

1. **CURRENT TRUSTEE DETAILS**

**Individual Trustee**

|  |  |
| --- | --- |
| **NAME OF TRUSTEE** | **ADDRESS OF TRUSTEE** |
|  |  |
|  |  |

**Corporate Trustee**

|  |  |
| --- | --- |
| **NAME OF TRUSTEE** |  |
| **ACN**  |  |
| **REGISTERED OFFICE**  |  |
| **DIRECTORS**  |  |
|  |
|  |

1. **NEW TRUSTEE DETAILS**

**Individual Trustee**

|  |  |
| --- | --- |
| **NAME OF TRUSTEE** | **ADDRESS OF TRUSTEE** |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |

**Corporate Trustee**

|  |  |
| --- | --- |
| **NAME OF TRUSTEE** |  |
| **ACN**  |  |
| **REGISTERED OFFICE**  |  |
| **DIRECTORS**  |  |
|  |
|  |