

INTERVIEW AND DATA CAPTURE

RELATED PARTY LIMITED RECOURSE BORROWING ARRANGEMENT

Prepared for:

1. **SUPERANNUATION FUND**

|  |  |
| --- | --- |
| **Name of Fund** |  |
| **Members of the Fund** |  |
|  |
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|  |

1. **TRUSTEE DETAILS**

**Individual Trustee**

|  |  |
| --- | --- |
| **NAME OF TRUSTEE**  |  |
|  |
|  |
| **ADDRESSES OF TRUSTEE** |  |
|  |
|  |

**Corporate Trustee**

|  |  |
| --- | --- |
| **NAME OF TRUSTEE** |  |
| **ACN**  |  |
| **REGISTERED OFFICE**  |  |
| **DIRECTORS**  |  |
|  |
|  |

1. **Bare Trust**

|  |  |
| --- | --- |
| **Name of Trust** |  |

1. **TRUSTEE DETAILS**

**Individual Trustee**

|  |  |
| --- | --- |
| **NAME OF TRUSTEE**  |  |
|  |
|  |
| **ADDRESSES OF TRUSTEE** |  |
|  |
|  |

**Corporate Trustee**

|  |  |
| --- | --- |
| **NAME OF TRUSTEE** |  |
| **ACN**  |  |
| **REGISTERED OFFICE**  |  |
| **DIRECTORS**  |  |
|  |
|  |

1. **RELATED PARTY**
2. **IF INDIVIDUAL**

|  |  |
| --- | --- |
| **FULL NAME AND ADDRESS** |  |
|  |
|  |

1. **IF COMPANY**

|  |  |
| --- | --- |
| **NAME OF COMPANY** |  |
| **ACN**  |  |
| **REGISTERED OFFICE**  |  |
| **DIRECTORS**  |  |
|  |
|  |

1. **IF TRUST**

|  |  |
| --- | --- |
| **NAME OF TRUST** |  |

**TRUSTEE DETAILS**

**Individual Trustee**

|  |  |
| --- | --- |
| **NAME OF TRUSTEE**  |  |
|  |
|  |
| **ADDRESSES OF TRUSTEE** |  |
|  |
|  |

**Corporate Trustee**

|  |  |
| --- | --- |
| **NAME OF TRUSTEE** |  |
| **ACN**  |  |
| **REGISTERED OFFICE**  |  |
| **DIRECTORS**  |  |
|  |
|  |

1. **Loan Details**

|  |  |
| --- | --- |
| **FULL ADDRESS OF PROPERTY TO BE ACQUIRED** |  |
| **FOLIO NUMBER**  |  |
| **CONSIDERATION AMOUNT**  |  |
| **LOAN AMOUNT** |  |
| **LOAN PERIOD**  |  |
| **RATE OF INTEREST** |  |
| **WHETHER LOAN IS FIXED OR VARIABLE?** |  |
| **PAYMENT PER MONTH** |  |
| **Do you want to provide a personal guarantee? Are they same as the borrower? If not, please provide the guarantor details.** |  |