

## ▶ ▶ WEBINAR

### Advanced Strategies for Accountants and Financial Planners

Date: 31/10/23

## ▶ ▶ Services, products, or resources mentioned

Thank you for attending our webinar, here you will find the links to any services, products, or resources mentioned during the live session.

If you're looking to join **LightYear Docs** or upgrade your subscription contact our legendary sales team - [sales@lightyeardocs.com.au](mailto:sales@lightyeardocs.com.au)

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|  <b>REPLAY: 4 October 2023 - LightYear Docs Masterclass and On Boarding with Grant Abbott</b> | <a href="https://info.lightyeardocs.com.au/supportcentre/lightyear-docs-masterclass-and-on-boarding-with-grant-abbott">https://info.lightyeardocs.com.au/supportcentre/lightyear-docs-masterclass-and-on-boarding-with-grant-abbott</a> |
|  <b>UPCOMING: 14 November 2023 - How to Get the Best Out of LightYear Training Group</b>      | <a href="https://www.lightyeardocs.com.au/event-details/how-to-get-the-best-out-of-lightyear-training-group">https://www.lightyeardocs.com.au/event-details/how-to-get-the-best-out-of-lightyear-training-group</a>                     |
|  <b>UPCOMING: 20-22 November - SAPEPAA Course - In Person</b>                                 | <a href="https://www.lightyeartraininggroup.com.au/event-details/sapepaa-accreditation-course-in-person">https://www.lightyeartraininggroup.com.au/event-details/sapepaa-accreditation-course-in-person</a>                             |
|  <b>UPCOMING: 20-22 November - SAPEPAA Course - Live Streaming</b>                            | <a href="https://www.lightyeartraininggroup.com.au/event-details/sapepaa-accreditation-course-live-streaming">https://www.lightyeartraininggroup.com.au/event-details/sapepaa-accreditation-course-live-streaming</a>                   |
|  <b>SAPEPAA Course learners - Ongoing and passers</b>   | Email Cris at <a href="mailto:support@lightyeartraininggroup.com.au">support@lightyeartraininggroup.com.au</a> to access the final 2 hour session during the upcoming SAPEPAA Course on 20-22 November                                  |
|  <b>REPLAY: SMSF Will and TT Video</b>  | <a href="https://info.lightyeardocs.com.au/supportcentre/7-august-2023-lyd-launch-of-the-smsf-testamentary-trust">https://info.lightyeardocs.com.au/supportcentre/7-august-2023-lyd-launch-of-the-smsf-testamentary-trust</a>           |
|  <b>Legal Back Office</b>   | 'You can email Grant or contact Abbott and Mourly or call 0418735491  |
|  <b>If you want to know awesome SMSF strategy, have a chat with Athira</b>                    | You can reach her via the AM app or email her at <a href="mailto:athira@abbottmourly.com.au">athira@abbottmourly.com.au</a>   |
|  <b>AI Academy modules - letter of advise</b>   | Contact Cris at <a href="mailto:support@lightyeartraininggroup.com.au">support@lightyeartraininggroup.com.au</a> or <a href="mailto:criszon@lightyeardocs.com.au">criszon@lightyeardocs.com.au</a>                                      |