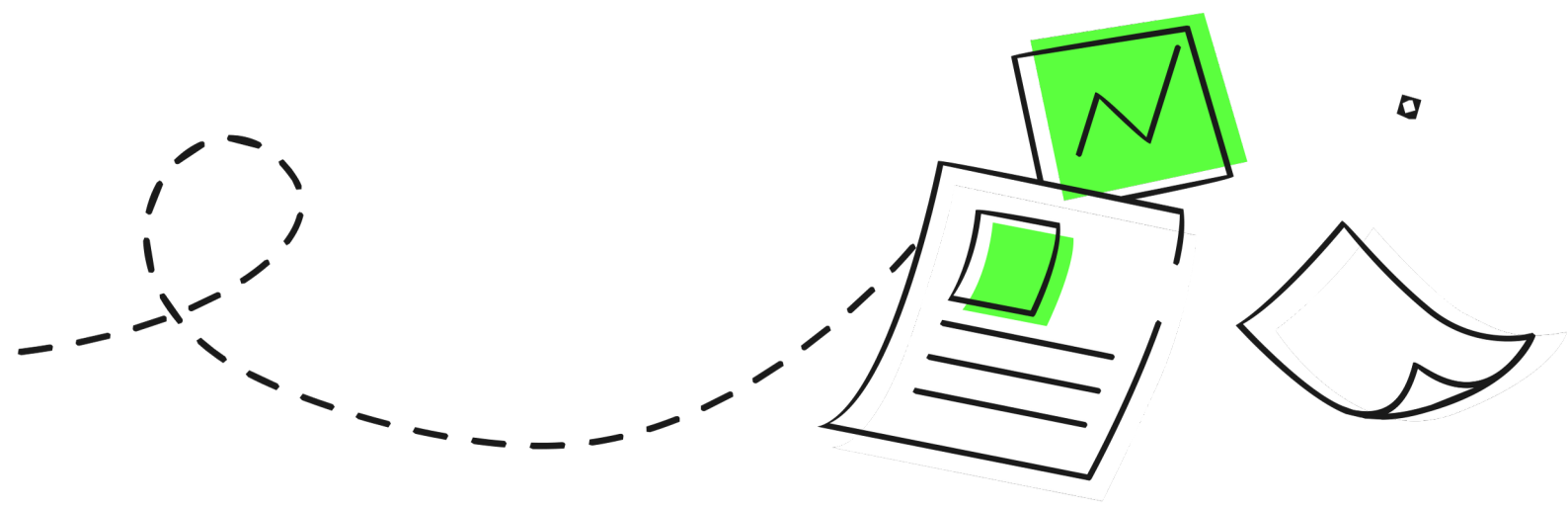




DOCUMENTS & PACKAGES

2026



LYD Price List

	Cost	Best Practice / CPA Sole Plan	Strategists
All Purposes Indemnity Deed	\$199	✓	✓
All Purposes Loan Agreement	\$199	✓	✓
Business Partnership Agreement	\$199	✓	✓
Call Option Deed	\$199	✓	✓
Commercial Property Lease	\$199	✓	✓
Deed of Assignment of Property	\$199	✓	✓
Deed of Gift - Cash, Assets & Unpaid Present Entitlements	\$199	✓	✓
Deed of Loan Forgiveness	\$199	✓	✓
Division 7A Loan Agreement	\$199	✓	✓
Equipment and Motor Vehicle Lease Agreement	\$199	✓	✓
Equipment Hire Agreement	\$199	✓	✓
Farm Lease Agreement	\$229	✓	✓
General Security Deed for PPSR	\$199	✓	✓
Joint Venture Partnership Agreement	\$199	✓	✓
Mortgage Deed	\$199	✓	✓
NDA and Confidentiality Agreement	FREE	✓	✓
Operating Lease Agreement	\$229	✓	✓
Put Option Deed	\$199	✓	✓
Related Party Partnership Agreement	\$199	✓	✓
Rental Reduction Agreement	\$199	✓	✓
Services Agreement - General Purposes	\$199	✓	✓
Shareholders Agreement	\$249	✓	✓
SMSF Loan Agreement	\$199	✓	✓

	Cost ASIC fee applies	Best Practice / CPA Sole Plan	Strategists
Family Protection Trustee Company	\$765	✓	✓
SMSF Special Purpose Company	\$765	✓	✓
Leading Member SMSF Special Purpose Trustee Company	\$765	✓	✓
Leading Member Discretionary Trustee Company	\$765	✓	✓
Standard Company - Successor Director option available	\$765	✓	✓

	Cost	Best Practice / CPA Sole Plan	Strategists
Company Constitution Variation to Leading Member Discretionary Trustee Company	\$199	✓	✓
Company Constitution Variation to Leading Member SMSF Corporate Trustee	\$229	✓	✓
Company Constitution Variation to LightYear Docs Family Protection Trust Company	\$199	✓	✓
Company Constitution Variation to LightYear Docs SMSF Special Purpose Company	\$199	✓	✓
Resolution to Revoke a Successor Director	\$199	✓	✓
Special Resolution for Changing the Name of a Company	\$199	✓	✓
The Successor Director Solution – Single Company plus upgrade	\$229	✓	✓
Upgrade to LightYear Docs Standard Company	\$199	✓	✓

	Cost	Best Practice / CPA Sole Plan	Strategists
Lending Deed of Promissory Note	\$199	✓	✓
LRBA Holding Trust Pack - Bank Lending	\$229	✓	✓
LRBA Holding Trust Pack - Non Bank Lending	\$229	✓	✓

	Cost	Best Practice / CPA Sole Plan	Strategists
Change of Trustee for SMSFs	\$199	✓	✓
Contributions Suspense Account	\$199	✓	✓
Contributions To Benefit a Member	\$199	✓	✓
Leading Member SMSF Deed of Variation	\$229	✓	✓
Leading Member SMSF Establishment	\$229	✓	✓
Leading Member SMSF Establishment with EPOA	\$229	✓	✓
Member Appointment - Standard SMSF (non-leading member)	\$199	✓	✓
Member Appointment – Leading Member SMSF	\$199	✓	✓
Member Directed Investment Strategy	\$49	✓	✓
Member Leaving a SMSF	\$199	✓	✓
Notification to Trustee of Mental Incapacity of Member	\$49	✓	✓
SMSF Deed of Variation	\$199	✓	✓
SMSF Deed of Vesting	\$199	✓	✓
SMSF Establishment Trust Deed	\$199	✓	✓
SMSF Family Law Splitting Notice	\$199	✓	✓
SMSF Investment Strategy	\$49	✓	✓
SMSF Notification of Death of Member	\$49	✓	✓
SMSF Retirement of a Member	\$49	✓	✓
Superannuation Lump Sum	\$199	✓	✓

	Cost	Best Practice / CPA Sole Plan	Strategists
Account Based Pension	\$199	✓	✓
Account Based Pension Current Year Pension Payment	\$49	✓	✓
Account Based Pension Rollover	\$199	✓	✓
Addition of a Reversionary Pension	\$295	✓	✓
Convert TRIS to Account Based Pension	\$199	✓	✓
Partial TRIS Commutation	\$199	✓	✓
Pension Commutation	\$199	✓	✓
Temporary Incapacity Income Stream	\$199	✓	✓
Transition to Retirement Income Stream (TRIS)	\$199	✓	✓
TRIS Current Year Income Payment	\$49	✓	✓
TRIS Foldback	\$199	✓	✓

Trusts Establishments

	Cost	Best Practice / CPA Sole Plan	Strategists
Crypto Discretionary Trust Deed	\$199	✓	✓
Discretionary Trust (Individual and Corporate)	\$199	✓	✓
Discretionary Trust (Non-Foreign Person)	\$199	✓	✓
Family Protection Trust (Individual and Corporate)	\$229	✓	✓
Family Protection Trust (Non-Foreign Person)	\$229	✓	✓
Fixed Unit Trust (NSW Land Tax)	\$199	✓	✓
Fixed Unit Trust (For Taxation Purposes)	\$199	✓	✓
Hybrid Trust Deed	\$199	✓	✓
Leading Member Discretionary Trust (Individual and Corporate)	\$229	✓	✓
Leading Member Discretionary Trust (Non-Foreign Person)	\$229	✓	✓
Non Fixed Unit Trust (Individual and Corporate)	\$199	✓	✓
SIS Reg 13.22C Related Unit Trust	\$199	✓	✓
Superannuation Unrelated Investment Trust (SUIT)	\$199	✓	✓

Trusts Maintenance

	Cost	Best Practice / CPA Sole Plan	Strategists
Addition to Designated Beneficiaries	\$199	✓	✓
Bare Trust	\$199	✓	✓
Change of Trustee for Discretionary Trusts	\$199	✓	✓
Changes to Discretionary Trust Positions and Name	\$229	✓	✓
Deed of Appointment of Joint Appointor	\$199	✓	✓
Deed of Succession Appointors and LM Appointors	\$199	✓	✓
Deed of Vesting Discretionary Trust	\$199	✓	✓
Deed of Vesting Unit Trust	\$199	✓	✓
Discretionary Trust Distribution Resolution	\$199	✓	✓
Leading Member SMSF Deed Upgrade	\$229	✓	✓
Upgrade of Discretionary Trust to a Family Protection Trust	\$199	✓	✓
Upgrade of Discretionary Trust to a LightYear Docs Strategic Discretionary Trust	\$199	✓	✓
Upgrade of Discretionary Trust to Leading Member Discretionary Trust	\$199	✓	✓
Upgrade of Existing Leading Member Discretionary Trust	\$199	✓	✓

	Cost	Best Practice / CPA Sole Plan	Strategists
Advance Care Directive – Queensland (AHCD QLD)	Strategist Access Only	✗	✓
Advance Care Directive – South Australia (AHCD SA)	Strategist Access Only	✗	✓
Advance Care Directive – Western Australia (AHCD WA)	Strategist Access Only	✗	✓
Advance Care Directive (Tas)	Strategist Access Only	✗	✓
Advance Care Directive and Enduring Guardian – NSW	Strategist Access Only	✗	✓
Advance Care Directive and Enduring Guardian – Vic	Strategist Access Only	✗	✓
Advance Care Plan (ACT)	Strategist Access Only	✗	✓
Advance Personal Plan (NT)	Strategist Access Only	✗	✓
Buy/Sell Option Agreement	Strategist Access Only	✗	✓
Dependancy Declaration for Superannuation and Income Tax Purposes	Strategist Access Only	✗	✓
Enduring Power of Attorney	Strategist Access Only	✗	✓
Enduring Power of Guardian(WA)	Strategist Access Only	✗	✓
Enduring Power of Guardian(NSW)	Strategist Access Only	✗	✓
Enduring Power of Guardian(TAS)	Strategist Access Only	✗	✓
EPOA and Will Automation	Strategist Access Only	✗	✓
Family Allowance Agreement	Strategist Access Only	✗	✓
LYD Will (with Testamentary Trust option)	Strategist Access Only	✗	✓
Power of Attorney - Tax Affairs	Strategist Access Only	✗	✓
SMSF Will with Death Benefits Protection Trust	Strategist Access Only	✗	✓

	Cost	Best Practice / CPA Sole Plan	Strategists
Corporate Trustee & Deed Upgrade to LightYear Docs	Strategist Access Only	✗	✓
Deed of Ratification of Verbal Trust Distribution Minutes	Strategist Access Only	✗	✓
Division 7A Solution			
SMSF Will with Death Benefits Protection Trust	Strategist Access Only	✗	✓
The Business Protector	Strategist Access Only	✗	✓
The Successor Director Solution – Multi Company plus upgrade Constitution	Strategist Access Only	✗	✓

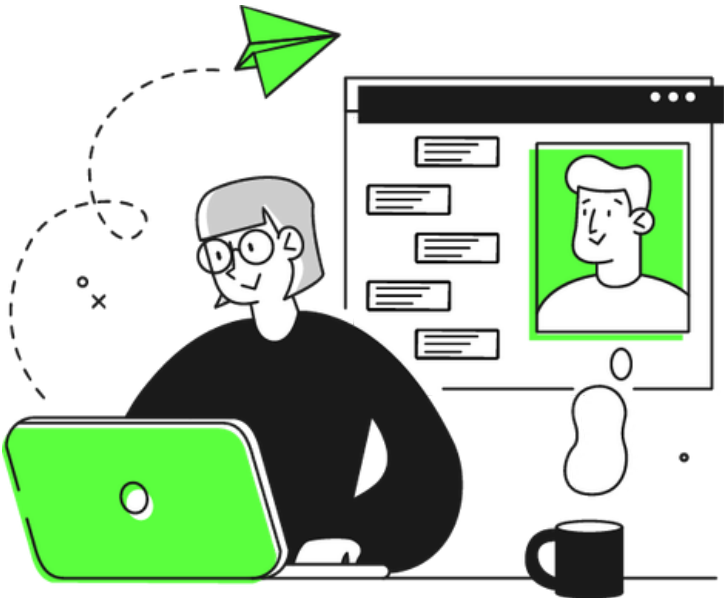
	Cost	Best Practice / CPA Sole Plan	Strategists
Company Constitution Variation to Leading Member Discretionary Trustee Company	\$199	✓	✓
Company Constitution Variation to Leading Member SMSF Corporate Trustee	\$199	✓	✓
Leading Member Discretionary Trust (Individual and Corporate)	\$229	✓	✓
Leading Member Discretionary Trust (Non-Foreign Person)	\$229	✓	✓
Leading Member Discretionary Trustee Company	\$726	✓	✓
Leading Member SMSF Deed of Variation	\$229	✓	✓
Leading Member SMSF Deed Upgrade	\$229	✓	✓
Leading Member SMSF Establishment	\$229	✓	✓
Leading Member SMSF Establishment with EPOA	\$229	✓	✓
Leading Member SMSF Special Purpose Trustee Company	\$726	✓	✓
Member Appointment – Leading Member SMSF	\$199	✓	✓
Upgrade of Discretionary Trust to Leading Member Discretionary Trust	\$199	✓	✓

	Cost	Best Practice / CPA Sole Plan	Strategists
Basic Employment Agreement	\$229	✓	✓
Basic Employment Agreement (Long Form)	\$229	✓	✓
Casual Conversion Letter	\$229	✓	✓
Casual Employment Agreement	\$229	✓	✓
Contractor Confidentiality Agreement	\$229	✓	✓
Contractor's Agreement - Company Contractor (Long form)	\$229	✓	✓
Contractor's Agreement - Individual Contractor (Long form)	\$229	✓	✓
Cover Letter to Amend Employment Agreement	\$229	✓	✓
Employee Agreement for Apprentice or Trainee	\$229	✓	✓
Employee Agreement for Professional Employee	\$229	✓	✓
Employee Confidentiality Agreement	\$229	✓	✓
Employee Confidentiality Agreement (Long Form)	\$229	✓	✓
Employee Cover Letter	\$229	✓	✓
Executive Employment Agreement	\$229	✓	✓
Final Warning Letter	\$229	✓	✓
Formal Warning Letter	\$229	✓	✓
Letter of Successful Completion of Probation Period	\$229	✓	✓
Letter of Termination - for Misconduct, without Notice	\$229	✓	✓
Letter of Termination with Notice	\$229	✓	✓
Part Time Employment Agreement (Short Form)	\$229	✓	✓
Part Time Work Agreement	\$229	✓	✓
Recruitment Services Agreement	\$229	✓	✓
Superannuation Fund Letter	\$229	✓	✓

	Cost	Best Practice / CPA Sole Plan	Strategists
Annual Leave Clause	\$49	✓	✓
Bonus Performance Based	\$49	✓	✓
Commission Based on Actual Revenue	\$49	✓	✓
Commission Based on Actual Sales	\$49	✓	✓
Community Service Leave	\$49	✓	✓
Compassionate Leave	\$49	✓	✓
Disclosure of Intellectual Contract	\$49	✓	✓
Employee Requests for Flexible Working Arrangements	\$49	✓	✓
Employer Responding to a Request for Flexible Workhours	\$49	✓	✓
Flexible Working Arrangements	\$49	✓	✓
Flexible Working Arrangements (long form)	\$49	✓	✓
Fringe Benefits Tax	\$49	✓	✓
Fringe Benefits Tax (long form)	\$49	✓	✓
Gardening Leave	\$49	✓	✓
Incorporating Provisions of Industrial Instruments	\$49	✓	✓
Jury Service Leave	\$49	✓	✓
Leave Without Pay	\$49	✓	✓
Loyalty and Duties	\$49	✓	✓
Motor Vehicle Fuel Card and Employees Vehicle	\$49	✓	✓
Motor Vehicles Use of Employers Vehicle	\$49	✓	✓
Non Compete	\$49	✓	✓
Non Solicitation Clause	\$49	✓	✓
Parental Leave	\$49	✓	✓
Payslip Template	\$49	✓	✓
Personal and/or Carers Leave	\$49	✓	✓
Policies and Procedures	\$49	✓	✓
Pre Employment Medical Checks	\$49	✓	✓
Professional Membership Fees	\$49	✓	✓
Refund for Use of Employees Vehicle	\$49	✓	✓
Reimbursement of Reasonable Travel Expenses	\$49	✓	✓
Salary Sacrifice	\$49	✓	✓
Specified Travel Expenses	\$49	✓	✓
Summary Dismissal	\$49	✓	✓
Termination of Executive	\$49	✓	✓
Unpaid Study Leave	\$49	✓	✓
Working Hours	\$49	✓	✓

Absenteeism Policy	\$49	✓	✓
Acceptable IT use Policy	\$49	✓	✓
Anti-discrimination Policy	\$49	✓	✓
Bring Your Own Device Policy	\$49	✓	✓
Confidentiality Policy	\$49	✓	✓
Conflict of Interest Policy	\$49	✓	✓
Drug and Alcohol Policy	\$49	✓	✓
Employee Remote Working Policy	\$49	✓	✓
Employee Standard of Conduct Guidelines	\$49	✓	✓
Grievance Policy	\$49	✓	✓
Harrassment and Bullying Policy	\$49	✓	✓
Long Service Leave Policy	\$49	✓	✓
Mental Health and Wellbeing Policy	\$49	✓	✓
No Smoking Policy	\$49	✓	✓
Performance Management Policy	\$49	✓	✓
Personal Leave Policy	\$49	✓	✓
Redundancy Policy	\$49	✓	✓
Social Media Policy	\$49	✓	✓
Termination of employment Policy	\$49	✓	✓
Travel Expense and Expense Management	\$49	✓	✓
Travel Policy and Guidelines	\$49	✓	✓
Victimisation Policy	\$49	✓	✓
Workplace Surveillance Policy	\$49	✓	✓

Please contact sales@lyd.com.au to discuss upgrading your membership if you would like access to more documents.



It's everything you need, nothing you don't.

Automate the manual process of document preparation and deliver solutions quicker to your clients.

Lite \$PAYG AUD Pay Per Doc 1 User For sole-traders or small firms that require the occasional doc. Plan Includes: Pay as You Go Documents Documents from \$199 Public Webinar Access Only Surge App Access Hard Copy Ordering*	Best Practice \$ 450 per month AUD 100 Docs / year Up to 5 Users** For mid-tier firms that regularly create document for clients. Plan Includes: Public Access Support Site Basic Document Support Basic Technical Support Webinar Access Only Public Webinar Access Surge App Access Hard Copy Ordering*	Strategist \$ 795 per month AUD Unlimited Docs Up to 5 Users** For larger firms requiring the full suite of unlimited documents. Includes estate planning and strategy automations. Plan Includes: Estate Planning Access Strategy Automations Access Full Access Support Site Priority Document Support Priority Technical Support Priority Legal Support* Full Webinar Access Surge App Access Hard Copy Ordering*
---	---	--

*Additional fees for hard copies and LightYear Legal support may apply
** \$50 fee per additional users/month.



We've
got a doc
for that.

support@lyd.com.au
lightyardocs.com.au