INTERVIEW AND DATA CAPTURE

COMPANY INCORPORATION

Prepared for:

Dated:

We can incorporate a company for you and your specific needs, be it a corporate trustee for a Family Protection Trust, a Leading Member Discretionary trust or Discretionary trust. To complete the Company Incorporation process, we require the following details from you:

1. **COMPANY DETAILS**

|  |  |  |
| --- | --- | --- |
| **State/Territory in which company is to be registered:** | |  |
| **Name of Company:** | |  |
| **Address**  **(Does the company occupy those premises?)** | **Registered Office:** |  |
| **Principal Place of Business:** |  |
| **Company email (email for business):** | |  |

1. **COMPANY ASSOCIATES**

|  |  |  |  |
| --- | --- | --- | --- |
| **COMPANY ASSOCIATES** | **DIRECTORS** | | |
| **Name [and Former Name (if any)] and Gender:** | **1.** | **2.** | **3.** |
| **Full Address:** |  |  |  |
| **Date of Birth:** |  |  |  |
| **Country of Birth:** |  |  |  |
| **Place and State of Birth (if Australia):** |  |  |  |

|  |  |  |  |
| --- | --- | --- | --- |
| **COMPANY ASSOCIATES** | **SHAREHOLDERS** | | |
| **Name [and Former Name (if any)] and Gender:** | **1.** | **2.** | **3.** |
| **Full Address:** |  |  |  |
| **Date of Birth:** |  |  |  |
| **Country of Birth:** |  |  |  |
| **Place and State of Birth (if Australia):** |  |  |  |
| **Class and number of shares:** |  |  |  |

1. **SUCCESSOR DIRECTORS:**

|  |  |  |
| --- | --- | --- |
| **Successor Director** | **Full Name:** |  |
| **Email ID:** |
| **Name of Second Successor Director:** | |  |
| **Name of Third Successor Director:** | |  |
| **Name of Fourth Successor Director:** | |  |