



**Protect.
Innovate.
Grow.**



LightYear Group Update



**Protect.
Innovate.
Grow.**



Best of the Best

- Group CEO message to our members on behalf of myself and the LightYear Group Board
 - Goal we are working towards is being the Best of the Best.
 - Protect. Innovate. Grow.
- GOING OUT: CEO Email to all members. Separate email to all shareholders.
- Group changes were required:
 - Tony departed.
 - New Legal Business unit was built from the ground up. The strongest foundation and core was our focus. And we have achieved that. There will some teething issues as roll it out. Work with us.
- We have been working on a lot and we look forward to bringing you the new LightYear Group.
 - Who is LightYear Group – Docs, Legal, Forensics, & Training



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lightyear
LEGAL



Best Legal Service Provider

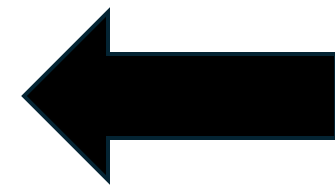
- LY Legal (Tony) - closed
- Legal Back Office – closed
- Increased our Australian Team 400% :
 - Maureen, Brooke, Ellen & Kaella- all hold unrestricted Australian Practicing Certificates
 - Grant – technical strategy advisor / SMSF Guru
- Introduce the team
- Discuss who is LightYear Legal's Client
- Discuss the new process



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Best Legal Service Provider



LightYear Legal is engaged by LYD to:

- Assign queries raised by LYD Clients to determine what requires legal advice /services or general information / service, flagging any outlier queries and their potential resolution paths;
- Review and maintain template quality assurance of LYD templates



Best Legal Service Provider



LightYear Legal engages LYD to:

- Through Lightyear Legal's paid subscription to LYD Documents utilize the templates where appropriate for clients needs;
- Offer for sale through their platform the templates unmodified.



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Best Legal Service Provider

- LightYear Legal is an independent legal practice that assesses and provides services where appropriate to:
 - LYD clients (B2B)
 - Individual clients referred by LYD clients (B2C)
 - Individual clients not associated with LYD
- LYD client query triage workflow
- LightYear Legal client workflow
- Approval – Quality Assurance Workflow (includes LYD document quality assurance)
- Independent legal advice message
- Registration services – Mortgages, PPSR
- Wholesale pricing + SAPEPAA pricing
- AML requirements as legal service provider



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The logo icon consists of two overlapping, stylized shapes that resemble a lightning bolt or a wing, one in a lighter green and one in a darker green.

lightyear docs



Best Document Provider

- COMING SOON: New Member Packages – new contracts and payment gateway
 - Additional inclusions – app stack packages
 - Prices changes
- COMING SOON: AML white-label solution. Also partner AML offer via Launchpad / YG
- AML Requirements:
 - LYD for professional services firms – we will need proof as part of our onboarding and AML checks of our customers ie YOU are LYD Client. Current will go through a re-onboarding and sign a Master Service Agreement. You are responsible for AML on your clients. LYD is a document platform only. It does not setup entities.
 - Non-professional services will be pushed to either LightYear Legal or Launchpad Catalyst – B2C



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Best Document Provider

- Document review project – LYD 3.0
 - Review of all documents – LightYear Legal engaged
 - Review of all interview processes and improvements
 - Competitor review
 - Some documents will come down and be handled only by LightYear Legal going forward
 - NFP deed is almost back up! Next 24 hours if not sooner. Deed of amendment to be communicated.
- LYD Settlement Service for trusts:
 - Queensland – LightYear Docs Settlements ie no need for stamping
 - In addition, LYD now offers stamping in NSW and Victoria as well



Best Document Provider

- Top strategies and documents post budget – trusts still have a place
- Platform updates:
 - Addressify is ready to go
 - ABN / TFN application is close – ATO will be the death of me!
 - UX / CX updates, New Surge project
- Ai Agentic agents. Ai voice projects. And more.....Watch this Space.



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HARD COPY PRINTING

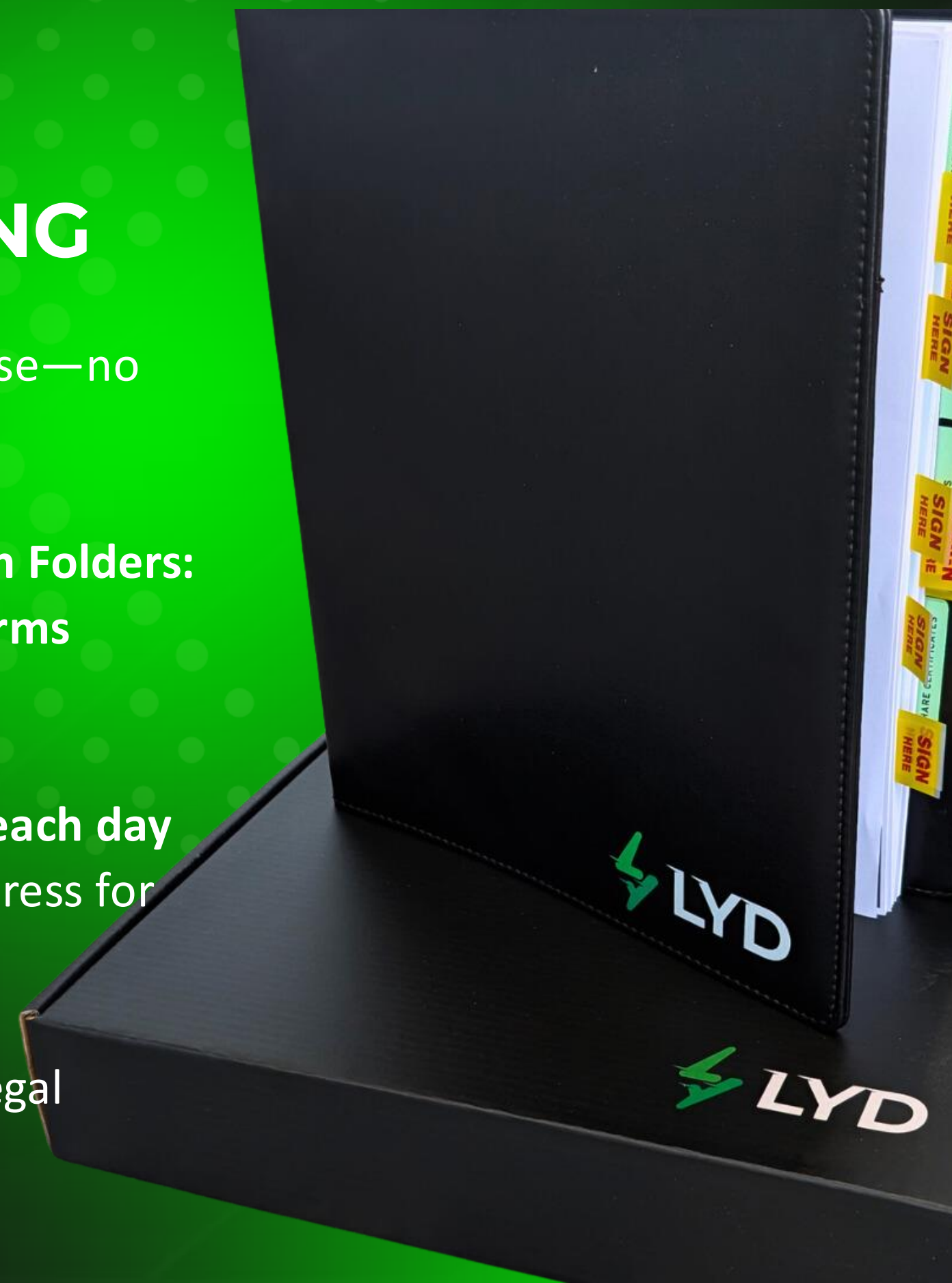
Hard copies of documents directly in-house—no third-party involved!

You can order any document in our **Premium Folders:**

- **\$129 per order for LYG Member Firms**
 - **\$179 per order for PAYG**

Same day delivery if ordered before 2pm each day AND delivered straight to your chosen address for signing.

Different folders for LYD v LightYear Legal





LY
FORENSICS



Best Digital Asset Forensics Experts



Family Law & Expert Witness Services

Digital Assets in Family Law

- Undisclosed holdings
- Multiple exchanges and wallets
- Historical valuation disputes
- Post-separation transfers
- Ownership and control issues

Expert Witness Services

- Court-appointed **Single Expert Witness**
- Independent **expert reports**
- Court-compliant methodology

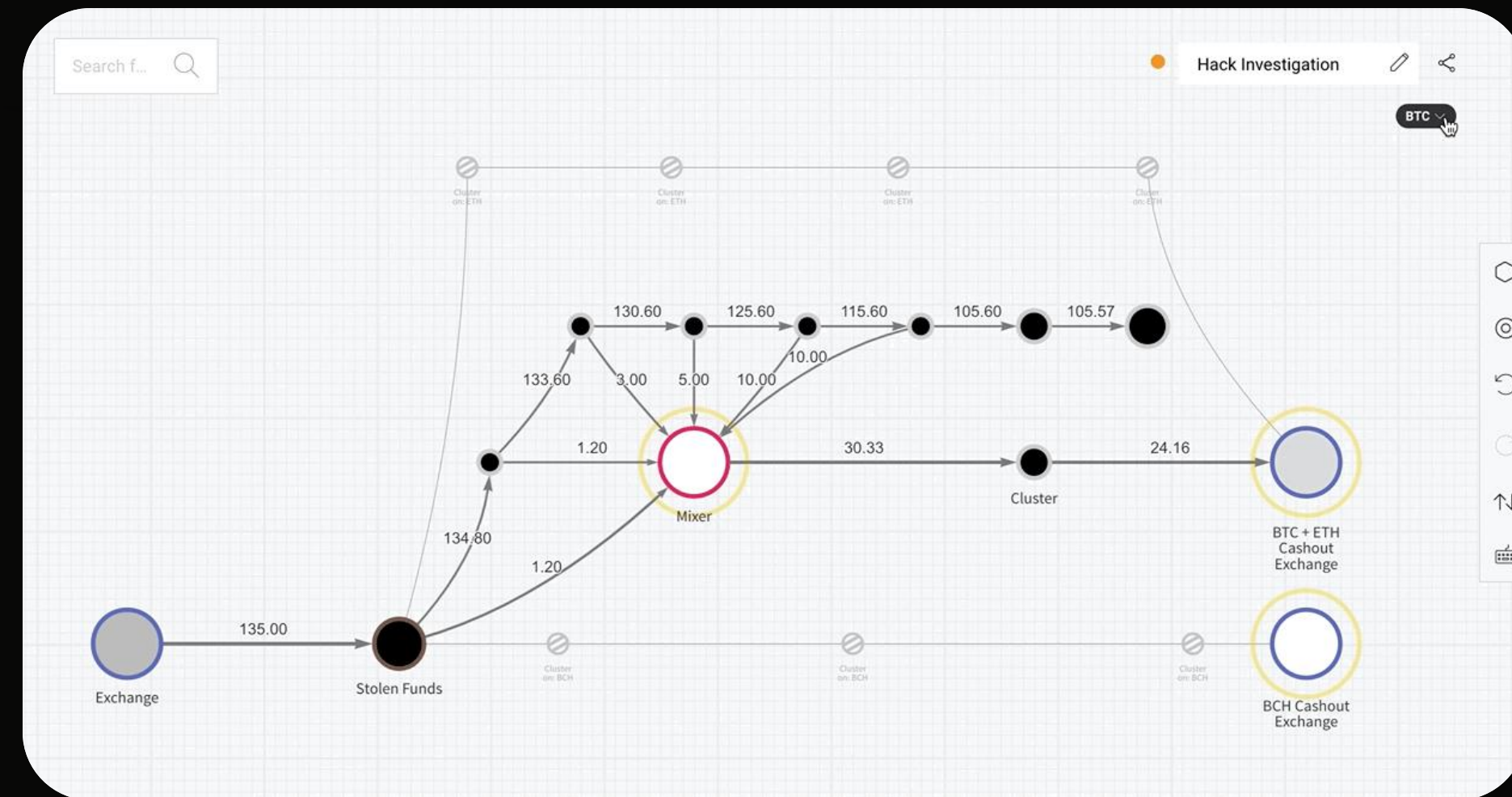


Figure: Example Tracing using Forensics Tools

Insolvency & Asset Identification

Identifying Digital Assets

- Undisclosed exchange accounts
- Historical wallet activity
- Asset dissipation
- Related-party transfers
- DeFi and token movements

We Help

- Locate digital assets
- Trace fund flows
- Reconstruct transaction histories
- Assess recovery opportunities

The [redacted] account had two main sources of deposits – the company director and the company account, with crypto wallets as withdrawals.

| Actions | Amount (USD) | Amount (AUD) | Number |
|----------------------|--------------|--------------|--------|
| Deposit – [redacted] | 3,166,051.59 | 4,781,796.83 | 251 |
| Deposit – [redacted] | 1,7411,65.33 | 2,726,042.00 | 76 |
| Withdraw | 1,169,513.00 | 1,767,437.00 | 51 |

These are the wallets involved in the withdrawals:

0xb55 [redacted] cc54
 19ju [redacted] ug4X
 1CN [redacted] 7YAb
 3JEm [redacted] EUwE - seen as trading to [redacted]
 3CC [redacted] 3F7m

Figure: Sample report part describing the amounts and associated wallets (redacted version)

SMSF & Audit Support

Supporting Auditors & Accountants

- Wallet ownership verification
- Exchange reconciliations
- Gain/loss analysis
- Historical valuations
- Classification of mixed personal and SMSF holdings

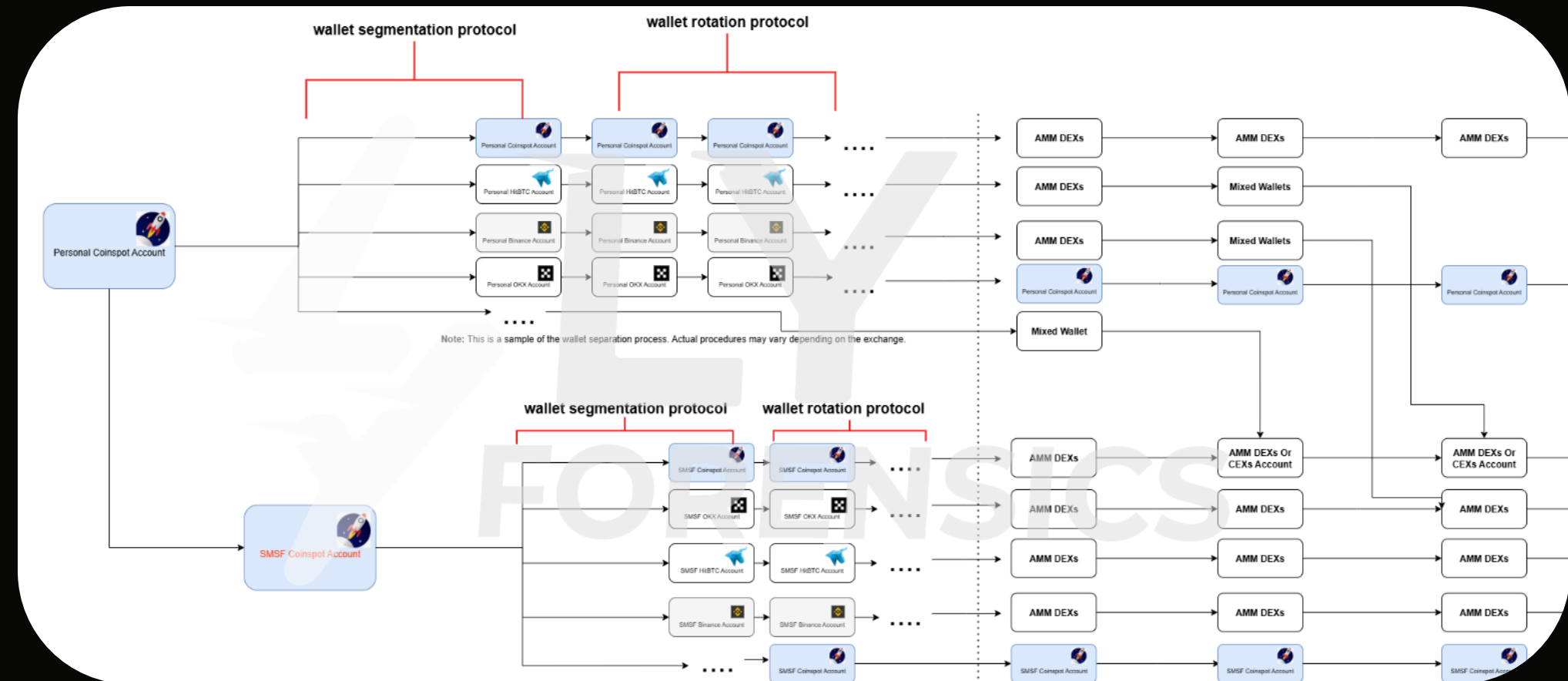


Figure: SMSF Investment Reconstruction Visualisation and Mixed Asset Separation Process



Scam Victim Investigations

Blockchain Investigation Services

Common Matters:

- Investment scams
- Pig-butchering scams
- Romance scams
- Exchange account compromise
- Cryptocurrency theft

We Provide:

- Blockchain tracing
- Fund flow analysis
- Evidentiary reporting

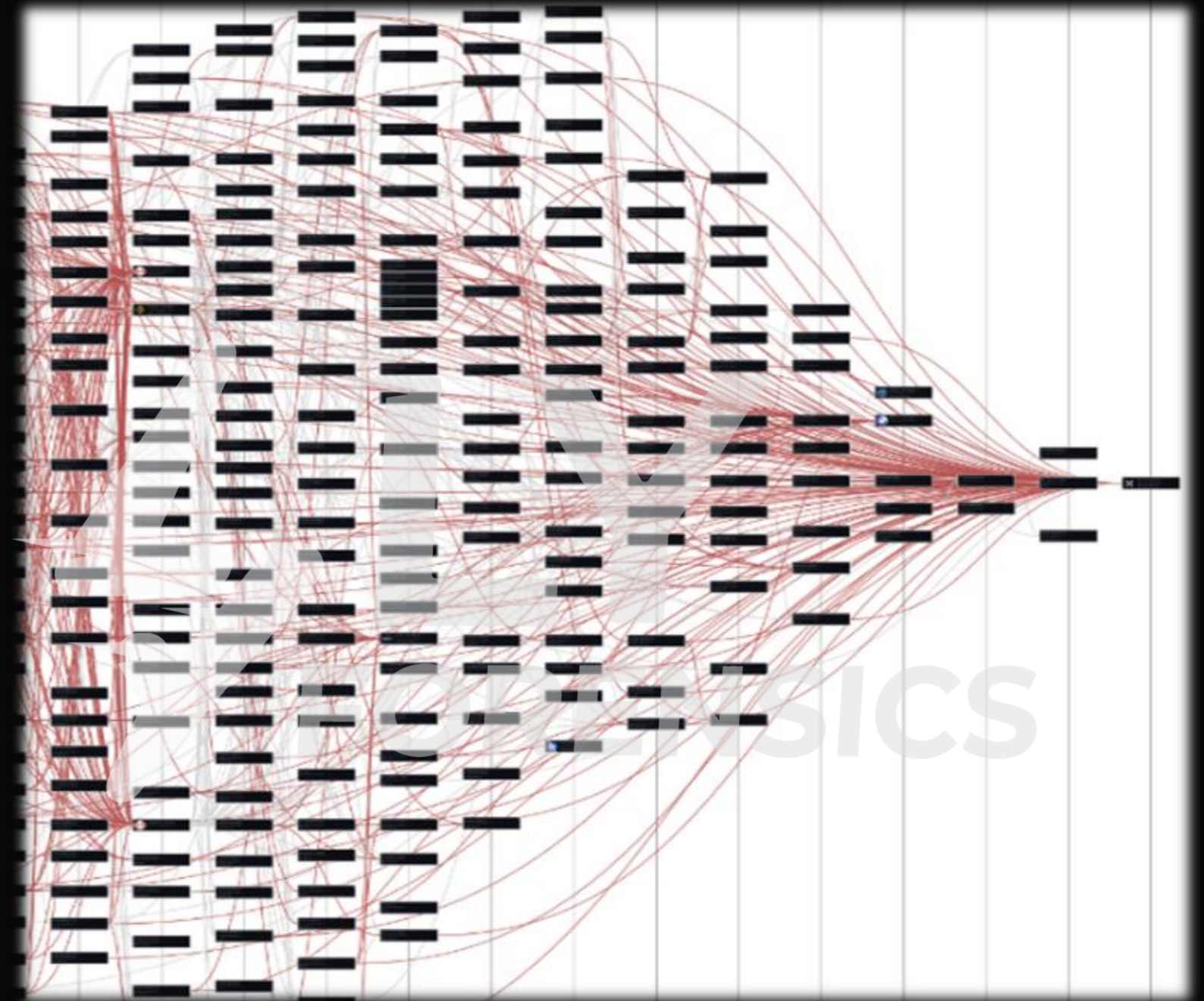


Figure: Partial Fund Trace on Ethereum Network on a Scam matter



Crypto Collateralised Lending & Due Diligence

Verifying Digital Asset Risk

Digital assets are increasingly used as:

- Loan security
- Investor capital
- Business assets
- Transaction consideration

We Assess:

- Proof of control
- Transaction history integrity
- Liquidity exposure
- Encumbrance risk
- Indicators of obfuscation

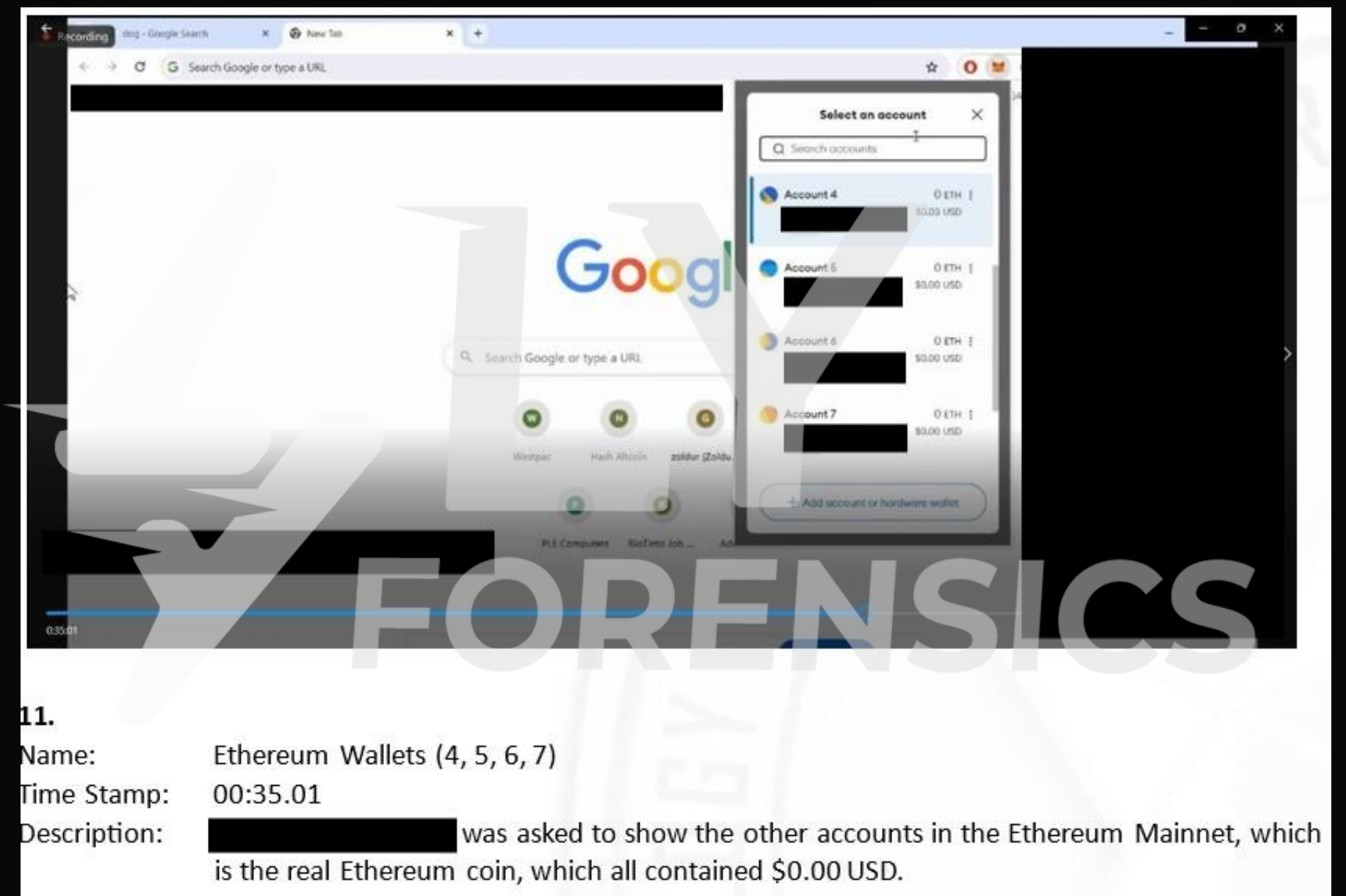


Figure: Screenshot of video recording with all parties and resulting evidence captured for reporting (redacted version)



Professional Education & CPD Training

Building Your Own Digital Asset Capability

Training for:

- Law firms
- Accounting firms
- Insolvency practitioners
- Financial advisers
- Corporate teams

Outcome:

- Practical knowledge
- Industry-focused guidance
- Takeaway cheat sheets and resources

Topics Include:

- Blockchain & digital asset fundamentals
- Industry-specific regulatory considerations
- Compliance and reporting obligations
- Real-world case studies
- Digital asset risk indicators and red flags

STOP.

CHECK.

VERIFY.



Training Group



T.C. Diris
-SD
CMA + SNA
- Scouting
- SO / 1451
LMD7



*Training
Group*



lightyear group

**New Simplified
Partnership Program**

Introducing: The Launchpad Collective

**One Ecosystem.
Unlimited Scale.**

Your firm deserves better than a patchwork of disconnected tools, providers, and relationships that drain your time and dilute your service.

Launchpad brings everything together into a single, integrated ecosystem – so you can grow faster, operate cleaner, and deliver more value to every client.



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Launchpad



The Growth Engine for Modern Firms

One ecosystem. Four pillars. Everything your firm needs to scale – lending, strategy, property, and performance – connected and ready to go.

Launchpad Collective gives accountants, advisers, and law firms the infrastructure to grow faster without adding complexity. No more stitching together disconnected providers. No more missed opportunities.

[GET ACCESS TO LAUNCHPAD](#)

[BOOK A STRATEGY CALL](#)

The Launchpad Ecosystem

Four pillars. One connected system.
Each strengthens the others.

01

Launchpad Loans

Your fully integrated lending division. Access 100+ specialist brokers across every lending category – without hiring a single one.

02

Launchpad Catalyst

The business operating system for founders and firms. Systems, tools, community, and licensed advisory support to build and scale with confidence.

EXPLORE THE ECOSYSTEM

03

Launchpad Property

Strategy-led wealth building through property. Acquisition, structuring, debt reduction, and portfolio growth – all aligned with your tax and lending position.

04

Launchpad Health

Peak performance programs for professionals. Elite coaching, structured training, and a community that pushes you to operate at a higher level.



lightyear group

LightYear Group +
Partner Events



Learn how tax professionals are **using AI**.

REGISTER NOW →

Our partners:

Capitaliz [●vinyl]



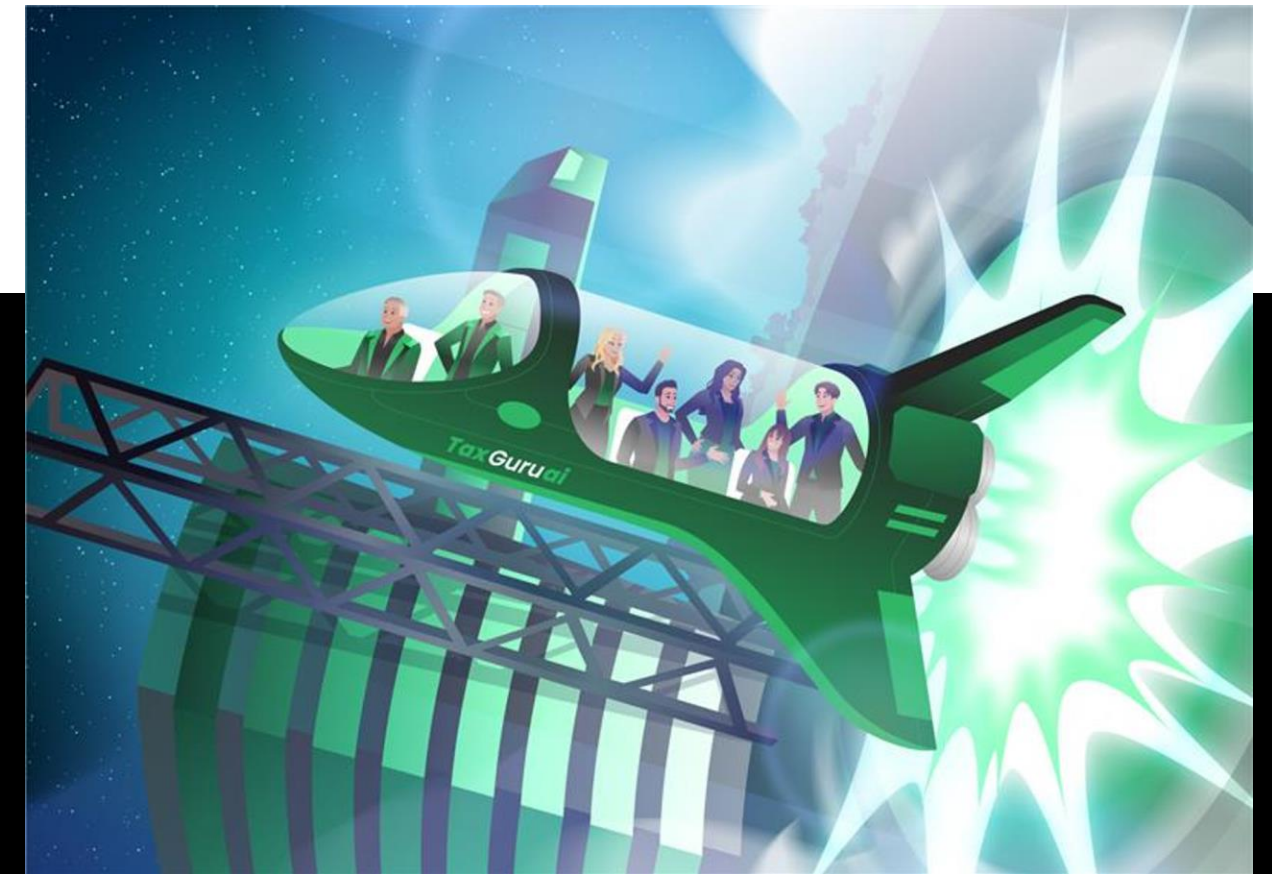
16 JUNE 2026



HOTA, GOLD COAST
& ONLINE



LIMITED
IN-PERSON SEATS



16th June

GET YOUR TICKET

Use code LYG50OFF



LYD 27

LYD27 will be held at The Star Casino Gold Coast in Broadbeach, QLD.

24th - 25th November 2026



GET YOUR TICKET

<https://unstoppablecon.com.au/>



GET YOUR TICKET

<https://www.sapepaa.org.au/upcoming-events>