



# Partner Solution Series EOFY – Planning + Celebrations



June 2021

# LYD Partner Solutions Series

**PARTNER SOLUTION  
SERIES WITH  
MICHAEL JEFFRIESS**



**PARTNERS, SOLUTIONS,  
PRACTICE MANAGEMENT,  
APP STACKS AND MORE.**



**Every second Thursday / 12:30pm AEDT**

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- LYD Partner Solution Series – launched in 2021
- Fortnightly webinars – Thursday
- A series of sessions run by LightYear Group Director and CEO of I Love Accounting – Michael Jeffriess
- Partner Solutions that complement LYD Strategies and Documents
- Plus insights into other areas such as technology applications and stacks, practice management, and many more.



Providing  
Solutions,  
Strategies and  
Support to be  
your **Best**

# Award's Acknowledgment



# Today's Webinar – 30 June 2021 NYE



- What planning goes into the start of a new FY
  - What opportunities are you considering or targeting in FY2022
  - What FY2022 will bring to our businesses, our profession, SAPEPAA (Succession, Asset Protection & Estate Planning Advisor Association)
  - Any events you are doing with your teams to celebrate NYE
- Take the opportunity to engage and connect with many other Advisors and Accountants in this open chat

# What planning if any goes into a new FY

- Feels like we have just got through tax planning season **BUT** does anyone do any type of planning for the new financial year
  - Resources
  - Projects – Internal & External
  - Other

# What opportunities are you considering or targeting in FY2022

- New business v Existing Business
  - Asset protection?
  - Estate planning?
  - Target clients?
  - Growth or maintain?
  - Marketing – how and what, if any?
  - Technology? Increase in Apps?



# What FY2022 will bring to our businesses, our profession, SAPEPAA (Succession, Asset Protection & Estate Planning Advisor Association)

- Obstacles our profession faces?
- SAPEPAA
  - Training course & beyond



Ok lets all think ahead.....



**We are back here in 12 months time. It is now 30 June 2022.**

What are the top 3 or more things you have achieved

- work, life, whatever





# Any events you are doing with your teams to celebrate NYE



- Accountants and Advisors sure know how to party
- Covid may have put a dampener on it all



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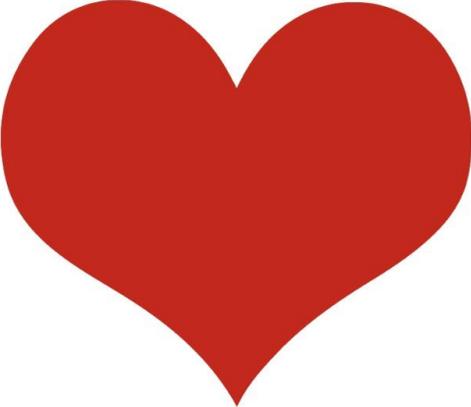


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